

Technology, Media, Gaming

Company	Ticker	Price*	2019 PMV	Analyst	Page
Hewlett Packard Enterprise	HPE	\$ 12.80	\$ 22	Hendi Susanto	2
Discovery Communications	DISCA	26.88	52	Brett Harriss	4
Liberty SiriusXM	LSXMA	37.48	54	John Tinker	6
Activision Blizzard	ATVI	46.33	62	Alec Boccanfuso	8

Consumer & Industrials

Company	Ticker	Price*	2019 PMV	Analyst	Page
Casey's General Stores	CASY	\$ 128.23	\$ 157	Damian Witkowski	10
ServiceMaster Global Holdings	SERV	36.82	48	Paul Fanelli	12
Lowe's Companies Inc	LOW	90.33	113	Alvaro Lacayo	14
Arcosa	ACA	23.12	46	Justin Bergner	16

Business Services & Financials

Company	Ticker	Price*	2019 PMV	Analyst	Page
The Brink's Company	BCO	\$64.73	\$95	Ashish Sinha	18
Cardlytics	CDLX	11.25	29	Matthew Trusz	20
TD Ameritrade Holding Corp	AMTD	47.40	62	Mac Sykes	22
Eagle Bancorp	EGBN	47.57	74	Steve Comery	24

Chemicals, Oil Services, Metals

Company	Ticker	Price*	2019 PMV	Analyst	Page
Ferro Corporation	FOE	\$ 15.8	\$ 27	Rosemarie Morbelli	26
KLX Energy Services	KLXE	24.54	74	Simon Wong	28
Wheaton Precious Metals	WPM	19.35	NR	Chris Mancini	30

Biotech

Company	Ticker	Price*	2019 PMV	Analyst	Page
Collegium Pharmaceuticals	COLL	\$ 16.11	\$ 31	Kevin Kedra	32
Clovis Oncology	CLVS	17.72	30	Jing He	34

*As of 12/20/2018 close